

## Notice of Annual General Meeting

### ChongHerr Investments Limited

ACN: 054 161 821

Notice is hereby given that the Annual General Meeting of the members will be held at the Endeavour II Room, located on Level 6, 320 Adelaide Street (Cnr Wharf & Adelaide Streets), Brisbane, Australia, on Tuesday, 12 April 2005, commencing 10:00 a.m.

The business of the Meeting will be as follows:

#### APPROVAL OF FINANCIAL STATEMENTS

1. To receive and adopt the audited financial statements of the Company together with accompanying Directors' Report for the year ended 31 December 2004 and the Independent Audit Report thereon.

#### APPROVAL OF SHARE ISSUES

The Company has allotted shares during the year by way of private placement.

The Listing Rule 7.1 of the Australian Stock Exchange Limited (ASX) restricts the number of securities that can be allotted in any one year without shareholder approval or confirmation. The approval of resolution 2 will enable the Company, should the need arise, to allot shares the equivalent of 15% of the issued capital in the Company without the need to revert to shareholders for the approval.

2. To consider and if thought fit, pass the following resolution as an ordinary resolution:

That for the purpose of ASX Listings Rule 7.4 shareholders approve the allotment of fully paid ordinary shares as follows:

Allottee's Name	Allotment Date	Ordinary Shares Issued	Allotment Price Per Share
Yadong Zhang	7 May 2004	1,000,000	6.5 Cents

The funds were used for general working capital purposes.

That the Company will disregard any votes on this resolution by any of the allottee named above and his associates. However the Company need not disregard a vote if it is cast by a person as proxy for a person who is entitled to vote in accordance with the directions on the proxy form or if it is cast by the person chairing the meeting as proxy for a person who is entitled to vote in accordance with the direction on the proxy form to vote as the proxy decides.

#### APPOINTMENT OF DIRECTORS

To consider and thought fit pass the following ordinary resolutions:

3. That Mr You He Wu, who retires in accordance with the Constitution of the Company and being eligible, offers himself for re-election, be re-appointed a director of the Company. Such appointment to take effect on the close of the meeting.

#### General

4. To transact any business which may be lawfully brought forward.

By Order of Board



Dehui Liu  
Chairman

Date: 10 March 2005

A member entitled to attend and vote is entitled to appoint a proxy to attend and vote in his/her stead, and that proxy need not be a member.

**CHONGHERR INVESTMENTS LIMITED**  
**ACN 054 161 821**

**PROXY FORM**

The Secretary  
ChongHerr Investments Limited  
Level 34, Central Plaza One  
345 Queen Street,  
GPO Box 2917  
Brisbane, Qld 4000  
Tel: 61-7-3221 1166

Fax: 61-7-3221 2188

I/WE \_\_\_\_\_  
(Name)

of \_\_\_\_\_  
(Address)

being a member/members (shareholders) of ChongHerr Investments Limited hereby

appoint \_\_\_\_\_  
(Name of Proxy)

or failing him/her the Chairman of the Meeting, as my/our proxy to vote for me/us on our behalf at the Annual General Meeting of the Company to be held at the Endeavour II Room, located on Level 6, 320 Adelaide Streets (Cnr Wharf & Adelaide Street), Brisbane, Australia, on 12 April 2005 at 10:00 am and at any adjournment therefore in the manner indicted below.

Business (tick as appropriate)

	FOR	AGAINST	ABSTAIN
Resolution 1 - Approval of Financial Statements and Reports	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Resolution 2 - Approval of Share Allotment to Yadong Zhang	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Resolution 3 Re-election of Mr You He Wu	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>

If you do not wish to direct your proxy how to vote, please place a mark in the box.

By marking this box, you acknowledge that the Chairman may exercise your proxy even if he has an interest in the outcome of the resolution and votes cast by him other than as proxy holder will be disregarded because of that interest.

**Chairman's Voting Intentions:** The Chairman intends to vote "For" for both Resolutions outlined above on behalf of all undirected proxies.

If the member (shareholder) is an individual member or joint holder please sign below:

Signature: \_\_\_\_\_

Dated this \_\_\_\_\_ day of \_\_\_\_\_ 2005

If the member (shareholder) is a company:

Affix common seal (if required by constitution)

\_\_\_\_\_  
Director/Sole Director and Secretary

\_\_\_\_\_  
Director/Secretary

Dated this                    day of

2005

**Proxies Please note:**

- (i) A member entitled to attend and vote is entitled to appoint not more than two proxies;
- (ii) Where more than one proxy is appointed, each proxy must be appointed to represent a specified proportion of the member's voting rights;
- (iii) A proxy may, but need not, be a member (shareholder) of the Company;
- (iv) This form must be received at the Company's Registered Office at GPO Box 2917, Level 34, Central Plaza One, 345 Queen St, Brisbane, Qld 4000 not less than forty-eight hours before the time of the holding of the meeting;
- (v) Company must, if required, execute under the their Common Seal, in accordance with their Constitution;
- (vi) If the proxy is signed under a Power of Attorney, an office or a notarised copy thereof must be forwarded;
- (vii) Should you desire to direct your proxy on how to vote, place a tick in the appropriate box; where no such direction is given, your proxy shall have absolute direction in voting and may abstain from voting;
- (viii) Proxies may be faxed to 07 3221 2188;
- (ix) Point at which voting rights are determined:

Section 1109N of the Corporations Law permits the convenor of a meeting to specify a time, being not more than 48 hours before the meeting, at which a snapshot of shareholders will be taken, for the purpose of determining shareholder entitlements to vote at the meeting.

The directors have passed a resolution to the effect that all shares of the Company quoted on the ASX at 7:00 pm on 8 April 2005, be taken to be held by the persons registered as holders at that time.